Benefit Enrollment Checklist

Name:			Personnel #/UTC ID:
Department:			Hire date:
Please select one:			Enrollment deadline:
☐ Exempt (monthly s	alary)		
☐ Non-exempt (hour	y, paid biweekly	')	
Do you have prior Stat If yes, please give nam		service? and approximate dates:	
To be completed by Hu	ıman Resources:	:	
Retirement forms for ex	x <i>empt</i> employee	s:	Sent to UT Retirement:
☐ Notice of Election t	o Participate in	ORP or TCRS	
☐ Premium Distributi	on Specification	Form	
(Required if electing	ORP. Must conf	firm TIAA / Voya account	is open.)
Required Insurance for	ms:		Sent to UT Insurance:
☐ Enrollment Change		(Carrier networks and f	amily tiers must be selected)
☐ Health:	• •	Standard PPO, or CDHP/H	,
☐ Dental:	Delta DPPO or	Cigna DHMO	
☐ Vision:	Basic or Expan	ded	
☐ Short-term	Disability:	14-day or 30-day elimin	ation (waiting) period
☐ Long-Term	Disability:		for some LTD coverage. nployer-paid or employee-paid option.
☐ Basic Term Life/AD	&D Enrollment A	Application (Automatic, S	tate-paid enrollment)
☐ Full covera	ge: 1x annual ba	se salary - \$50,000 minin	num to \$250,000 maximum (default option)
☐ Coverage c	apped at \$50,00	0	
☐ Proof of dependen	t eligibility if any	thing other than employe	ee-only coverage is selected
Optional Insurance form	ns:		
☐ Voluntary AD&D (V	olume of Coverd	age must be selected)	
☐ HSA Payroll deduct	ion form		
☐ FSA Election and Co	ompensation Red	duction Agreement	
☐ 403(b) Salary Redu	ction Form (<i>Mus</i>	st confirm TIAA / Voya acc	count is open.)
Online Enrollment Remi	nders:		
☐ Voluntary Term Life	e Insurance: <u>life</u>	benefits.com/statoftn	
☐ UT Payroll Benefici	ary:		

Notes:



STATE OF TENNESSEE GROUP INSURANCE PROGRAM

EMPLOYEE INSURANCE CHECKLIST — STATE PLAN

State of Tennessee • Department of Finance and Administration • Benefits Administration 312 Rosa L. Parks Avenue, 19th Floor • Nashville, Tennessee 37243 • 615.741.3590 or 800.253.9981

DO NOT submit this form to Benefits Administration. This form must be completed during an employee's initial enrollment period. Place a check mark beside each item discussed. After completing the form, place the original in the employee's insurance or personnel file and give the employee a copy.

EME	PLOYEE INFORMATION			
NAM		EDISON ID		AGENCY
ELIC	GIBILITY AND ENROLLMENT			
	Explain the eligibility criteria for employees	and dependents.		
	Explain enrollment must be completed within	30 days of their eligibility d	ate. If completing a paper f	form, it must be returned to the human resource
	office with the applicable dependent verificati requirement. Explain enrollment in voluntary t	on documents by term life insurance is throug	to allow ABC time th the vendor's website.	e to submit a Benefit eForm to BA within the 30-day
	of employment. Voluntary term life coverage	requires completion of thre Subject to meeting ALL elig	e calendar months of eligib ibility and enrollment requ	re date AND completion of one calendar month ble employment. Partial months worked will not irements, your coverage start date will be for
		on is not returned by the 15	6th of the month prior to co	ng the year by approval through a special overage beginning, the employee may have double ue for disability and voluntary term life insurance.
	Explain changes which can be made during • Employees/dependents may request to e • Employees may request to apply for short • Employees/dependents may request to e • Employees may request to start a flexible	nroll in, cancel or transfer l nroll in, cancel or transfer l : term and/or long term di nroll in voluntary accident	between health options a between dental and vision sability	nd carriers n options
INS	URANCE PRODUCTS			
Hea	lth Options — each allows a choice of carrie	er and network	Other	
	remier Preferred Provider Organization		Dental — Prepaid and	
	tandard PPO		☐ Vision — Basic and Ex	cpanded Plans
	Consumer-driven Health Plan with a health sav	ings account	☐ Flexible Benefits	
	Options			(State and Higher Education)
	Basic Term Life and Accidental Death and Dism	nemberment	Long Term Disability	(State and Higher Education)
_	oluntary Term Life oluntary Accidental Death and Dismemberm	-m t		
	•	ent		
	ORMATION TO BE PROVIDED			
	Provide enrollment instructions for UT emplo	•		
	Provide university benefits resources, includi information for UTC HR office and campus Al	=	nd benefits (www.utc.edu	ı/benefits) webpages. Provide contact
	Explain that BA/ParTNers for Health will comm	municate to member using	g contact information pro	vided, including email address.
_	Provide the ParTNers for Health URL, tn.gov/pthe customer service page (emphasize search			re, including vendor materials, publications and
	Explain where to find online forms for health,			
	reimbursement and miscellaneous forms, pro	ovide printed copies if requ	uested. Provide the url to	the voluntary term life insurance website.
	Provide access to the eligibility and enrollme	nt guide and HIPAA privac	y notice or printed copies	if requested.
	Explain the benefits available through the En	nployee Assistance Progra	m and the wellness progra	am.
	Explain flexible, medical, limited purpose, de	pendent care, transportati	on and parking reimburse	ement accounts.
	Explain the benefits available in the health, d		· -	
_	Explain monthly premiums, including employ	•	· -	
	Explain the deferred compensation choices a			onroll
Ц	Provide the web address to the TennCare not	ice so employee is aware o	or responsibilities if they o	r their dependents are enrolled in TennCare.
	Explain the Summary of Benefits and Coverage	ge and the marketplace let	tter and provide the web a	address or printed copies if requested.
EMPI	LOYEE SIGNATURE	_	AGENCY BENEFITS COO	RDINATOR SIGNATURE
DATE			DATE	

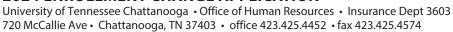
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STATE OF TENNESSEE GROUP INSURANCE PROGRAM

2024 ENROLLMENT CHANGE APPLICATION





PART 1: ACTION REC	UESTED –	— PLEASE SEE PA	GE 3 FOR IN	STRUCTION	S											
TYPE OF ACTION		COVERAGE	PARTICIPA	NTS AFFEC	TED	REASON F	ORTHIS	ACTIO	ON		ALIFYING EVENT www.page2,compl		3 for r	nedical/d	ental/visi	on
☐ Add coverage		☐ Health	☐ Employ	ree		☐ New Hi	re/Newl	y Eligi	ble		Marriage	rriage 🖵 Death				
☐ Change coverage	je	☐ Dental	☐ Spouse			Court C	Order				lewborn		Divo	rce		
Form not for cance	ellation	☐ Vision	Child(re	en)		☐ Annual	Enrollm	ent Re	evision	ПL	egal Guardians	hip 🗖	Loss	of Eligib	ility	
		☐ Disability				Other_					doption	·			•	
PART 2: EMPLOYEE I	NFORMAT	,														
FIRST NAME		MI	LAS	ГNАМЕ				DATI	E OF BIRTH		GENDER	I	MARI	TAL STAT	US	
											□м □ F	[□s [□м □	D 🗆 W	
SOCIAL SECURITY N	UMBER	EMPLOYING A	GENCY					EMP	LOYER GRO	OUP:	HED				T STATU	S
													☐ Ac			
HOME ADDRESS			UPD UPD	ATE MY ADDI	RESS C	ITY			ST		ZIP CODE	(COUN	ITY		
PART 3: HEALTH COV	ERAGE SE	LECTION — CHO	OSE CAREFU	LLY. EXCEPT	FOR QU	JALIFYING I	EVENTS, (CHANG	GES ARE NO	T ALL	OWED OUTSIDE	THIS PLA	AN'S A	NNUAL E	NROLLMI	ENT.
SELECT AN OPTION												SELECT	A HE	ALTH PR	EMIUM	
☐ Premier PPO		HSA							BCBS Net	work	ς	emp				
CDHP/HSA		Please com						1-	BCBS Net		-			e + child(
☐ Standard PPO		deduction f utinsurance							Cigna Loc					e + spous	se se + child	1/2001
		<u>atmourance</u>	- CO CEITICSS	cereda					Cigna Op nigher prer			- emp	pioye	e + spou:	se + Cilliu	(IEII)
PART 4: DENTAL COV	ERAGE SE	LECTION		PART 5: VI	SION C	OVERAGES	EI ECTIO		3 - 1 -		PART 6: DISABI	LITV CEI	FCTI	NN (ST/II	T/TRR)	
SELECT A PLAN		A DENTAL PREM	IUM LEVEL	SELECT A					MIUM LEV		SHORT TERM DISAB			RM DISABI		l
☐ Delta Dental ☐ employee only			☐ Basic Plan		☐ employee only		/			□ 60%/14 day □ <u>Em</u>		mployer pays prem -				
DPPO □ employee + child(ren) □ Cigna DHMO □ employee + spouse			☐ Expanded Pla		1 ' '		n)	Elimination Peri			d 63%/90 day Elim Period ☐ Employee pay -					
(Prenaid Provider)		11.17				□ employee + spouse □ employee + spouse + child(ren)						oloyee pa 10 day Elir				
	emplo	oyee + spouse + ch	iiid(ren)			□ empl	oyee+sp	ouse-	+ child(ren)		Liiiiiiiadon Fen		⊒ Emp	oloyee pa	y -	
															im Perioc	ł
														oloyee pa 80 day El	y - im Perioc	t
DART 7. DEDENDENS	INFORMA	TION ATTACH	A CEDADATI	CUEET IE N	FCFCCA	LDV								•		
PART 7: DEPENDENT	E (FIRST, MI		A SEPARATI	E OF BIRTH		TIONSHIP	GEND	FR	ACQUIRE D	ATF *	SOCIAL SECUR	RITY NUM	/RFR	HEALTH	DENTAL	VISION
	_ (,, 2, 13 1,			11227		□м		7.000		30 4.7.12 32 401					
							□ M I									
							1									
*The acquire date is	he date of	marriage hirth a	dontion or o	uardianshir			□м	-								
Proof of a dependent						ew depend	dents (see	e page	2).		A separate s	sheet with	h mor	e depend	ents is att	ached
PART 8: EMPLOYEE	UTHORIZ <i>i</i>	ATION														
		he information al														
		eligibility criteria enrollment of pla														
		ellation of insurar														
		ty to notify my be					inate at t	he en	d of the mo	onth i	n which the loss	of eligib	ility o	ccurs. I ui	nderstan	d that I
		ponsible for any oven the opportu				•	un incur	nco r	aroaram ar	ad ha	vo docidad not	to tako	advar	atago of	thic offor	,
I und	lerstand th	hat if I later wish		r my depen			provide	proo	f of a quali	ifying	event or wait u	ıntil ann	ual e	nrollmen		•
EMPLOYEE SIGNATU	INE			DATE			HOIVIE P	HONE	(REQUIRE	וט	EMAIL ADD	'NE33 (KI	EQUIF	ובט)		
AGENCY SECTION	ON — RI	ETURN THIS I	FORM TO	YOUR AG	ENC <u>Y</u>	BENEFI	TS CO	ORDI	INATOR							
ORIGINAL HIRE DATI		/ERAGE BEGIN D		POSITION				DISON			NOTES TO BE	NEFITS A	ADMI	NISTRATIO	NC	
AGENCY BENEFITS C	OORDINA	TOR SIGNATURE		1			D	ATE			☐ PPAC	A Eligible	e	 1	450 Eliai	ible

Active employees should return this completed form to your agency benefits coordinator. COBRA participants should send to Benefits Administration.

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DEPENDENT ELIGIBILITY

Definitions and Required Documents



TYPE OF DEPENDENT	DEFINITION	REQUIRED DOCUMENT(S) FOR VERIFICATION					
Spouse	A person to whom the participant is legally married	You will need to provide a document proving marital relationship AND one document from the additional documents list below:					
		Proof of Marital Relationship Government-issued marriage certificate or license Naturalization papers indicating marital status					
		 Additional Documents Bank Statement issued within the last six months with both names; or Mortgage Statement issued within the last six months with both names; or Residential Lease Agreement within the current terms with both names; or Credit Card Statement issued within the last six months with both names; or Property Tax Statement issued within the last 12 months with both names; or The first page of most recent Federal Tax Return filed showing "married filing jointly" or "married filing separately" with the name of the spouse provided thereon; submit page 1 of the return with the income figures blacked out 					
		If just married in the previous 12 months, only a marriage certificate is needed for proof of eligibility					
Natural (biological) child	A natural (biological) child	The child's birth certificate (will accept mother's copy for newborn); or					
under age 26		Certificate of Report of Birth (DS-1350); or					
		Consular Report of Birth Abroad of a Citizen of the United States of America (FS-240); or					
		Certification of Birth Abroad (FS-545)					
Adopted child under age 26	A child the participant has adopted or is in	Final court order granting adoption; or					
	the process of legally adopting	International adoption papers from country of adoption; or					
		Court order placing child in custody of member for purpose of adoption					
Stepchild under age 26	A stepchild	Verification of marriage between employee and spouse (as outlined above) and birth certificate of the child showing the relationship to the spouse, or documents determined by BA to be the legal equivalent					
Disabled dependent	A dependent of any age who falls under one of the child categories previously listed and due to a mental or physical disability,	Certificate of Incapacitation for Dependent Child form must be submitted prior to the dependent's 26th birthday. Additional documentation will be required to comply with any future review.					
	is unable to earn a living. The dependent's disability must have begun before age 26 and while covered under a state-sponsored plan.	I COCCUMENTATION ONCE A CELETIMINATION HAS DEED MACE. IT ADDITIONED FOR MICADACTIVE THE CHIIC					
Child under age 26 placed for guardianship, custody or conservatorship with the head of contract* (placement order active or expired due to age of majority)	A child under age 26 for whom the head of contract is or has been the legal guardian, custodian or conservator	Valid order by a court of competent jurisdiction (placement order) establishing guardianship, custody or conservatorship arrangement between child and head of contract; and an attestation signed by the head of contract upon initial enrollment and upon request					

^{*}Head of contract is the person who elects coverage and has authority to change coverage elections.

Never send original documents. Please mark out or black out any Social Security numbers and any personal financial information on the copies of your documents BEFORE you return them.



STATE OF TENNESSEE GROUP INSURANCE PROGRAM

BASIC TERM LIFE/AD&D INSURANCE ENROLLMENT/CHANGE APPLICATION

University of Tennessee Chattanooga • Office of Human Resources • Insurance Dept 3603 720 McCallie Ave • Chattanooga, TN 37403 • office 423.425.4452 • fax 423.425.4574

PART 1: TYPE OF REQUE	ST							
ENROLLMENT		☐ Ne	w Hire	□ Q	ualifying Eve	ent Chang	je Request*	
☐ Add Coverage		☐ Ne	wly Eligible	Comp	olete page 2	and page :	3 (if applicable) a	and return to your agency
☐ Change Coverage				bene	its coordina	tor within	the allowed timef	frame.
BENEFICIARY DESIGNATION	1	Benefi	ciary Designation Eff	fective Date:				
☐ Add ☐ Change			ete page 2 and retui					
DART 2. ELECT COVERAC	26							
PART 2: ELECT COVERAG	i E							
Employee only:								
	erage of \$50	0,000 and	l a maximum covera	ge of \$250,000; c	overage is re	duced at a	ages 65, 70, and 7	vear (effective Jan. 1) with a 75. Basic AD&D coverage is one will be shown on employee's W2.
☐ I want only \$50,000 of emcalculated coverage due to a				though I qualify f	or coverage	above \$50),000 (Note: Cover	rage may be less than \$50,000 if
PART 3: EMPLOYEE INFO			LACTNIAME		DATE OF	DIDTLI	CENDED	AAA DITAL CTATUC
FIRST NAME		MI	LAST NAME		DATE OF	BIKIH	GENDER M D F	MARITAL STATUS
SOCIAL SECURITY NUMBER	EMPLOYIN	IG AGENC	Υ		DAYTIMI	E PHONE N	IUMBER	EDISON ID
HOME ADDRESS				CITY		ST		ZIP CODE
PART 4: EMPLOYEE AUTI	HORIZATI	ION						
I understand this enrollmen	t is only fo an only cha to designa	r basic te ange my ite a ben	beneficiary designa eficiary, I understan	ation(s) in Edisor d, that in the ev	n or by comp	oleting a r	new application a	and returning it to my agency
I authorize the State Group leligibility and coverage level application or maintain enrothe signature of this authority	els for the pollment wi	ourpose o	of obtaining life insu ilP's life insurance co	urance coverage ompany. The SG	. This author IP will not co	rization sh ondition t	nall be in force wh reatment, payme	
I confirm that all information misleading information. I au								ion if I provide false and/or
EMPLOYEE SIGNATURE						ATE		
		_						
PART 5: AGENCY SECTIO				ENCY BENEFIT	S COORDI	NATOR		
HIRE DATE		ABC SIGI	NATURE/DATE					

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NAME	EDISON ID		SSN
		OR	

NAME	PHONE NUMBER	SSN	RELATIONSHIP		BENEFIT %
HOME ADDRESS		CITY	STATE	ZIP CODE	
NAME	PHONE NUMBER	SSN	RELATIONSHIP		BENEFIT %
HOME ADDRESS		CITY	STATE	ZIP CODE	
NAME	PHONE NUMBER	SSN	RELATIONSHIP		BENEFIT %
HOME ADDRESS		CITY	STATE	ZIP CODE	
NAME	PHONE NUMBER	SSN	RELATIONSHIP		BENEFIT %
HOME ADDRESS		CITY	STATE	ZIP CODE	
NAME 5.	PHONE NUMBER	SSN	RELATIONSHIP		BENEFIT %
HOME ADDRESS		CITY	STATE	ZIP CODE	
ADD PRIMARY BENEFICIARY BENEF	IT PERCENTAGES FROM THE LIN	ES ABOVE. TO	TAL MUST BE 100%.	TOTAL BENE	FIT %:

co	NTINGENT BENEFICIARY DESIGNATION				NEFICIARY)	
1.	NAME	PHONE NUMBER	SSN	RELATIONSHIP		BENEFIT %
HOI	ME ADDRESS		CITY	STATE	ZIP CODE	
2.	NAME	PHONE NUMBER	SSN	RELATIONSHIP		BENEFIT %
HOI	ME ADDRESS		CITY	STATE	ZIP CODE	
3.	NAME	PHONE NUMBER	SSN	RELATIONSHIP		BENEFIT %
HOI	ME ADDRESS		CITY	STATE	ZIP CODE	
4.	NAME	PHONE NUMBER	SSN	RELATIONSHIP		BENEFIT %
НОЛ	ME ADDRESS		CITY	STATE	ZIP CODE	
ADI	O CONTINGENT BENEFICIARY BENEFIT PERCI	ENTAGES FROM THI	LINES ABOVE. TOTAL	MUST BE 100%.	TOTAL BENEFIT	%:

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As required by law, a Summary of Benefits and Coverage is available which describes your 2024 health coverage options. The SBC may be found at www.tn.gov/ ParTNersForHealth/summary-of-benefits-and-coverage no later than Sept. 1. The digital newsletter contains much of the same information. To get a SBC paper copy, free of charge, call 855.809.0071. Please include your name, complete mailing address and name of the SBCs you want: State and Higher Education Plan; Local Education Plan; or Local Government Plan.

The Plans are required by law to maintain the privacy of protected health information and to provide you with notice of our legal duties and privacy practices with respect to PHI. Find Notice of Privacy Practice and other important Legal Notices including Prescription Drug Coverage and Medicare and more at https://www.tn.gov/content/dam/tn/finance/fa-benefits/documents/legal_notices.pdf

Find the Notice Regarding Wellness Program at tn.gov/ParTNersForHealth under Wellness, or email benefits.info@tn.gov to request a mailed copy of the Wellness Program Notice.

Benefits Administration does not support any practice that excludes participation in programs or denies the benefits of such programs on the basis of race, color, national origin, sex, age or disability in its health programs and activities. If you have a complaint regarding discrimination, contact the Finance and Administration Civil Rights Coordinator at FA.CivilRights@tn.gov or 615-532-9617.

Have you been denied services or treated differently for the above stated reasons? Find the Department of Finance and Administration's Nondiscrimination Policy and Complaint Procedures and Form under F&A Department Policies at https://www.tn.gov/finance/looking-for/policies.html (Policy 36); contact the F&A Civil Rights Coordinator; or mail a complaint to F&A Civil Rights Coordinator/Office of General Counsel, 20th Floor, 312 Rosa L. Parks Avenue, William R. Snodgrass Tennessee Tower, Nashville, TN 37243.

Need free language help? Have a disability and need free help or an auxiliary aid or service such as braille or large print? If you speak a language other than English, help in your language is available for free. Contact the F&A Civil Rights Coordinator at 615-532-9617.

ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 1-866-576-0029 (TTY: 1-800-848-0298).

1 :مكىلالو مصلاا فتاه .809-848-0298. م قرب لصتا . زاجملاب كل رفاوتت ةىوغللا قدعاسملا تامدخ زإف ،ةغللا ركذا شدحتت تنك الإ:قظوحلم -976-029- مقرر)

注意:如果您使用繁體中文,您可以免費獲得語言援助服務。請致電 1-866-576-0029 (TTY:1-800-848-0298)。

CHÚ Ý: Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành chobạn. Goi số 1-866-576-0029 (TTY:1-800-848-0298).

주의: 한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. 1-866-576-0029 (TTY: 1-800-848-0298) 번으로 전화해 주십시오.

ATTENTION: Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez le 1-866-576-0029 (ATS: 1-800-848-0298).

Ni songen mwohmw ohte, komw pahn sohte anahne kawehwe mesen nting me koatoantoal kan ahpw wasa me ntingie [Lokaiahn Pohnpei] komw kalan- gan oh ntingidieng ni lokaiahn Pohnpei. Call 1-866-576-0029 (TTY: 1-800-848- 0298).

ማስታወሻ: የሚናንሩት ቋንቋ ኣማርኛ ከሆነ የትርንም እርዳታ ድርጅቶች፣ በነጻ ሊያማዝዎት ተዘጋጀተዋል፡ ወደ ሚከተለውቁጥር ይደውሉ 1-866-576-0029 (መስማት ለተሳናቸው: 1-800-848-0298).

ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlos sprachliche Hilfsdienstleistungen zur Verfügung. Rufnummer: 1-866-576-0029 (TTY: 1-800- 848-0298).

સુયના: જો તમે ગુજરાતી બોલતા હો, તો નિ:શુલક ભાષા સહાય સેવાઓ તમારા માટે ઉપલબ્ધ છે. ફોન કરો 1-866-576-0029 (TTY:1-800-848-0298)

注意事項:日本語を話される場合、無料の言語支援をご利用いただけま 866-576-0029 (TTY:1-800-848-0298)まで、お電話にてご連絡くい。

PAUNAWA: Kung nagsasalita ka ng Tagalog, maaari kang gumamit ng mga serbisyo ng tulong sa wika nang walang bayad. Tumawag sa 1-866-576-0029 (TTY: 1-800-848-0298).

ध्यान देः यदि आप हिंदी बोलते हैं तो आपके लिए मुफ्त में भाषा सहायता सेवाएं उपलब्ध हैं। 1-866-576-0029 (ТТҮ: 1-800-848-0298) पर कॉल करे ІВНИМАНИЕ: Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните 1-866-576-0029 (телетайп: 1-800-848- 0298).

: هجوت المحتال المحتا

If you have questions about civil rights compliance or concerns, you may also contact:

- U.S. Department of Health & Human Services Region IV Office for Civil Rights, Sam Nunn Atlanta Federal Center, Suite 16T70, 61 Forsyth Street, SW, Atlanta, GA 30303-8909 or 1-800-368-1019 or TTY/TDD at 1-800-537-7697.
- U.S. Office for Civil Rights, Office of Justice Programs, U.S. Department of Justice, 810 7th Street, NW, Washington, DC 20531.
- Tennessee Human Rights Commission, 312 Rosa Parks Avenue, 23rd Floor, William R. Snodgrass Tennessee Tower, Nashville, TN 37243.